

Notice of change in interests of substantial holder

To: Company **YOWIE GROUP LTD (ASX:YOW)**
Name/Scheme:

ABN **98 084 370 669**

1. Details of substantial holder⁽¹⁾

Name	ABN
KEYBRIDGE CAPITAL LIMITED (ASX:KBC)	16 088 267 190

There was a change in the interests of the substantial holders on: 16 April 2024

The previous notice was given to the company on: 16 April 2024

The previous notice was dated: 16 April 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power ⁽⁵⁾	Person's votes	Voting power ⁽⁵⁾
Ordinary Shares	127,324,885	58.254%	128,550,700	56.046%
Based on YOW's total issued fully paid ordinary and voting shares	229,367,901 ¹			

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change ⁽⁷⁾	Class and number of securities affected	Person's votes affected
				Ordinary shares	
16 April 2024	Keybridge Capital Limited (KBC)	Acceptances under Takeover Bid, dispatched on 16 Feb 24	\$ 41,677.71	1,225,815	1,225,815

4. Present relevant interests

Particulars of each relevant interest of the substantial holder and its associates in voting securities after the change are as follows:

¹ Refer Appendix 2A 16 April 2024.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest ¹	Class and number of securities	Person's votes
				Ordinary shares	
KBC	BNP PARIBAS NOMINEES PTY LTD	AFML as RE of HHY ²	KBC is taken under section 608(3)(a) of the Corporations Act to have a relevant interest in securities in which HHY has a relevant interest by reason of having greater than 20% ³ voting power (ie. unitholding) in HHY.	26,526,643	26,526,643
KBC	KBC	KBC	Registered and beneficial owner of shares	91,957,845	91,957,845
KBC	Citicorp Nominees Pty Limited	KBC	Holder	10,066,212	10,066,212
TOTAL				128,550,700	128,550,700

5. Changes in association

The persons who have become associates⁽²⁾ of, ceased to be associates of, or have change the nature of their association⁽⁹⁾ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited (KBC)	Suite 614, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
Aurora Funds Management Limited ABN 69 092 626 885 (AFML)	Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
HHY Fund ARSN 112 579 129 (ASX: HHY)	Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
BNP Paribas Nominees Pty Ltd ABN 54 084 150 023	Level 7, 60 Castlereagh Street, Sydney, New South Wales 2000
Citicorp Nominees Pty Limited	2 Park Street, Sydney, New South Wales 2000

Signature


sign here
print name JOHN PATTON

capacity COMPANY SECRETARY

date 17 April 2024

2 Refer HHY ASX Announcements dated 8 August 2018: Change of Substantial Holder Notice for YOW and 19 February 2018: Change of Substantial Holder Notice for YOW

3 Refer KBC ASX Announcement dated 19 January 2018: Notice of Change in Interests of Substantial Holder in HHY